

24th April 2024

The General Manager-Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 954028

Dear Sir,

Sub.: Certificate under Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended on 31st March 2024

Pursuant to the provisions of Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith a Certificate from M/s. M Siroya and Company, Company Secretaries, Mumbai, for the financial year ended on 31st March 2024.

Request you to take the same on record.

For Mahindra Rural Housing Finance Limited

Navin Joshi
Company Secretary
(ACS9049)

Encl.: A/a

M Siroya and Company *Company Secretaries*

A-103, Samved Building (Madhukunj), Near Ekta Bhoomi Gardens, Rajendra Nagar, Borivali (E), Mumbai 400066
Tel.:+91 22 28706523/24; 28546523(D); Cel.:+91 9324310151; E-mail: siroyam@gmail.com; www.msiroya.com

CERTIFICATE UNDER REGULATION 40(9) READ WITH REGULATION 61(4) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE FINANCIAL YEAR ENDED MARCH 31, 2024

I, Mukesh Siroya, holding Certificate of Practice No. 4157, have, in my capacity as Secretary in Whole-time Practice, examined Registers, files and other documents (*there are no physical shares and therefore examination of Transfer Deeds, Memorandum of Transfers doesn't arise*) relating to **Mahindra Rural Housing Finance Limited** ("Company") maintained by **KFin Technologies Limited** ("KFin") (Formerly **KFin Technologies Private Limited**) pertaining to transfer of Debentures of the Company for the period from **April 1, 2023 to March 31, 2024** for the purpose of issuing a Certificate as per regulation 61(4) read with 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulations") and based on the information provided by the Company, I hereby certify that during the financial year ended on **March 31, 2024**.

- A) (i) Certificate(s) relating to the transfer of Debentures received, as entered in the Memorandum of Transfers, have been issued, pursuant to Regulation 40(3) of the Regulations, within fifteen days of the date of lodgment for transfer excepting those rejected on technical grounds – **There is no physical holding in the Company as all the securities are held in Demat mode only;** and
- (ii) Certificate(s) have been issued, pursuant to the Regulations, within thirty days of the date of lodgment for sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment excepting those rejected on technical grounds – **There is no physical holding in the Company as all the securities are held in Demat mode only;**
- B) Any other information, if applicable. – **None.**

For M Siroya and Company
Company Secretaries

MUKESH
KUMAR
SIROYA

Digitally signed by
MUKESH KUMAR SIROYA
Date: 2024.04.24 11:21:49
+05'30'

Mukesh Siroya
Proprietor
CP No.: 4157
Membership No.: FCS 5682
UDIN: F005682F000224868
PR No.: 1075/2021

Date: April 24, 2024
Place: Mumbai