

15th June, 2024To,
The Secretary
BSE Limited,
Mumbai

Dear Sir/Madam,

Sub: Confirmation of Principal and Interest Payment

We hereby confirm that the principal and interest on the Non Convertible Debentures (NCD) issued by Mahindra Rural Housing Finance Limited has been duly paid to the respective debenture holder as per the record date.

The details of the debt security are provided below:

- Whether Interest payment/ redemption payment made (yes/ no): Yes
- Details of interest payments:

| Sl. No. | Particulars | Details | Details |
|---------|---|----------------------|---------------------|
| 1 | ISIN | INE950O08246 | INE950O08147 |
| 2 | Issue size | Rs.400 Crs | Rs.50 Crs |
| 3 | Interest Amount to be paid on due date | Rs.36,08,00,000/- | Rs.4,17,35,000/- |
| 4 | Frequency - quarterly/ monthly/yearly/half yearly | Yearly | Yearly |
| 5 | Change in frequency of payment (if any) | NA | NA |
| 6 | Details of such change | NA | NA |
| 7 | Interest payment record date | 01-06-2024 | 01-06-2024 |
| 8 | Due date for interest payment (DD/MM/YYYY) | 15-06-2024 | 15-06-2024 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | 15-06-2024 | 15-06-2024 |
| 10 | Amount of interest paid | Rs. 36,08,00,000/- # | Rs. 4,17,35,000/- * |
| 11 | Date of last interest payment | 17-06-2023 | 15-06-2023 |
| 12 | Reason for non-payment/ delay in payment | NA | NA |

#Gross Interest Amount: Rs. 36,08,00,000/-
TDS Amount: NIL
Net Amount: Rs. 36,08,00,000/-*Gross Interest Amount: Rs. 4,25,00,000/-
TDS Amount: Rs. 7,65,000/-
Net Amount: Rs. 4,17,35,000/-

- SEBI Circular - SEBI/HO/DDHS/PoD1/P/CIR/2024/54 -Chapter III: If the maturity date falls on a holiday, redemption and accrued interest are payable on the immediately previous business day. If the interest payment date falls on a holiday, the payment may be made on the following working day.

c. Details of redemption payments:

| Sl. No. | Particulars | Details | Details |
|---------|---|--------------|---------|
| 1 | ISIN | INE950O08246 | NA |
| 2 | Type of redemption (full/ partial) | Full | NA |
| 3 | If partial redemption, then | NA | NA |
| | a. By face value redemption | NA | NA |
| | b. By quantity redemption | NA | NA |
| 4 | If redemption is based on quantity, specify, whether on: | NA | NA |
| | a. Lot basis | NA | NA |
| | b. Pro-rata basis | NA | NA |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity | NA |
| 6 | Redemption date due to put option (if any) | NA | NA |
| 7 | Redemption date due to call option (if any) | NA | NA |
| 8 | Quantity redeemed (no. of NCDs) | 4000 | NA |
| 9 | Due date for redemption/ maturity | 15-06-2024 | NA |
| 10 | Actual date for redemption (DD/MM/YYYY) | 15-06-2024 | NA |
| 11 | Amount redeemed | Rs.400 Crs | NA |
| 12 | Outstanding amount (Rs.) | Nil | NA |
| 13 | Date of last Interest payment | 17-06-2023 | NA |

Thanking You,

Yours faithfully,

For **Mahindra Rural Housing Finance Limited.**,**Authorised Signatory****Name: Mr. Prashant Gadkari****Designation: Treasury Head**